

**PAN HONG PROPERTY GROUP LIMITED**  
(Incorporated in Bermuda)  
(Registration Number: 37749)



汎港地產集團  
PAN HONG PROPERTY GROUP

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**PROPOSED PRIMARY LISTING OF PAN HONG PROPERTY GROUP LIMITED (THE “COMPANY”) PROPERTY DEVELOPMENT BUSINESS IN JIANGXI PROVINCE (THE “JIANGXI PROPERTY BUSINESS”) ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “HKEX”)**

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Reference is made to the Company’s announcements dated 25 October 2010, 6 January 2011, 25 January 2011, 27 May 2011, 30 June 2011 and 7 July 2011 (the “Announcements”) and circular dated 21 December 2010 in relation to the Company’s proposed primary listing of the Jiangxi Property Business on the Main Board of the HKEX (the “Proposed Listing”). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements.*

The Board of Directors of the Company wishes to announce that a prospectus dated 12 July 2011 (the “Prospectus”) and a formal notice dated 12 July 2011 (the “Formal Notice”), both in relation to the Proposed Listing, have been posted on the website of the HKEX at <http://www.hkexnews.hk/listedco/listconews/sehk/20110712/LTN20110712007.pdf> and <http://www.hkexnews.hk/listedco/listconews/sehk/20110712/LTN20110712017.pdf> respectively.

**The Board wishes to highlight to Shareholders that as the Proposed Listing is still subject to the fulfilment of certain conditions, the Proposed Listing may or may not occur.**

**There is no assurance that the final approval of the Listing Committee of the HKEX and relevant authorities for the Proposed Listing and the listing of, and permission to deal in, the shares of the HK Listco on the Main Board of the HKEX will be granted.**

**This announcement is for information purposes only, it is not a prospectus, and does not constitute an invitation or offer to acquire, purchase or subscribe for any equity shares or any other securities of the Company or the HK Listco nor does it intend to act as a recommendation of the sale of securities or any invitation for acquisition, purchase or subscription of securities. The Prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any circumstances in which such offer or invitation is not authorised or to any person to whom it is unlawful to make an unauthorised offer or invitation.**

**Shareholders and other investors are reminded to exercise caution when dealing in the shares of the Company. In the event Shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

**By Order of the Board**

Wong Lam Ping  
Executive Chairman

12 July 2011